



GOVERNMENT OF BERMUDA
Ministry of Public Works

Land Valuation Department

Tel. 441-297-7964

Contact: Mr. James Needham jwneedham@gov.bm



Request for Charitable Exemption

**All application forms must be submitted with the following information –*

- 1) Certificate of designation per the Charities Act 2014*
- 2) A minimum of the last 3 years audited accounts detailing income and expenditures*
- 3) A stamped copy of the current lease (if applicable)**

Property Address: _____

Assessment Number: _____

- 1. Are you a charitable organization within the meaning given in section 2 other Charities Act 2014? Yes No
- 2. Do you have a charitable purpose within the meaning given in section 2 of the Charities Act 2014? Yes No
- 3. Are the premises owned and occupied by the charitable organization? Yes No
(Note: tenants are the deemed owner for land taxation purposes if they are in occupation on a lease of not less than three (3) years or if in occupation of a unit owned by the Crown, the occupier is deemed to be the owner)
- 4. Are the premises used wholly or mainly for the charitable purposes of the organization? Yes No
- 5. Does the organization rely wholly or mainly for its funds upon contributions from members of the public? Yes No
- 6. Based on the audited accounts, approximately what % of income is from donations from the public? _____ %

Signed: _____ Date: _____

Relationship to organization: _____

Contact Details (Tel & Email): _____

